

Arzan Financial Group

Monthly Market Report

Boursa Kuwait Performance

For the month ended on 31 August 2026

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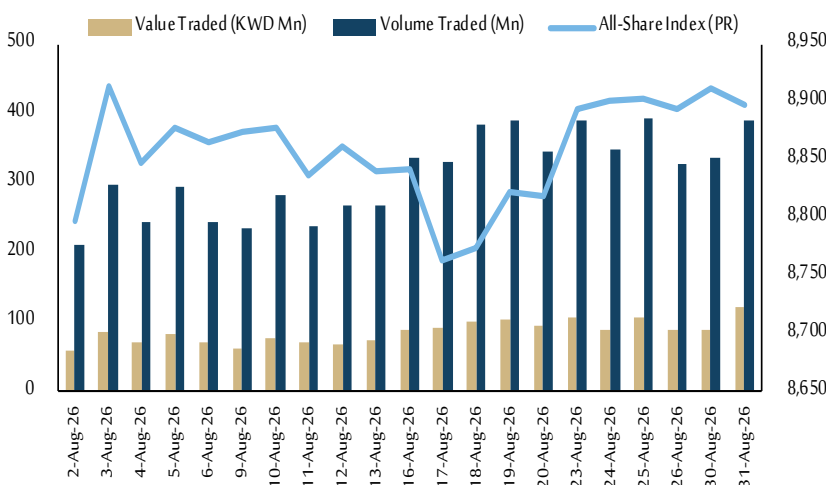
Boursa Kuwait Performance Analysis

Market Indices					
	31-Aug-26	30-Jul-26	31-Dec-25	%Chg MTD	% Chg YTD
All-Share Index (PR)	8,897	8,757	8,908	1.6% ▲	-0.1% ▼
Premier Market Index (PR)	9,288	9,215	9,498	0.8% ▲	-2.2% ▼
Main Market Index (PR)	9,230	8,737	8,302	5.7% ▲	11.2% ▲
All-Share Index (TR)	12,945	12,683	12,579	2.1% ▲	2.9% ▲
Premier Market Index (TR)	13,533	13,364	13,456	1.3% ▲	0.6% ▲
Main Market Index (TR)	13,549	12,778	11,727	6.0% ▲	15.5% ▲

Highest and lowest indices level				
	During the Month		During 2026	
	High	Low	High	Low
All-Share Index (PR)	8,914	8,757	8,925	8,335
Premier Market Index (PR)	9,321	9,211	9,521	8,924
Main Market Index (PR)	9,232	8,737	9,232	7,599
All-Share Index (TR)	12,966	12,683	12,966	11,811
Premier Market Index (TR)	13,581	13,364	13,759	12,653
Main Market Index (TR)	13,551	12,778	13,551	12,778

Market Indicators			
	30-Jul-26	31-Aug-26	%Chg MTD
Market Cap KWD	55,886,820,283	56,821,661,524	1.7% ▲
Daily average volume traded (shares / day)	285,768,378	311,827,600	9.1% ▲
Daily average value traded (KWD/ day)	72,783,158	84,583,486	16.2% ▲

Note: Percentage change from the end of July 2026



Source: Refinitiv and Arzan Analysis

Boursa Kuwait Indices experienced positive performances during August 2026 across market indices.

Premier Market Index (PR) gained 0.8% to close at 9,288. Main Market Index (PR) gained 5.7% during the month. All-Share Index (PR) was positively impacted as it ended the month with gains of 1.6% compared to the previous month to close at 8,897.

In terms of performance for the year 2026 for GCC countries, Kuwait was the 4th worst performer with losses of 0.1% falling behind Qatar, Bahrain, and DFM which lost 8.9%, 6.3% and 3.5%, respectively. Muscat market led the region posting a 29.2% gain followed by Saudi Market which recorded gains of 6.1%. Abu Dhabi closed the month up 0.1% YTD.

Daily Average Traded Value in August 2026 increased by 16.2% to KD 84.5 million compared to KD 72.8 million in the previous month. Daily average traded volume also increased by 9.1% to a daily average of 311 million shares compared to a daily average of 285 million shares in the previous month.

Within the Premier Market index, 56% of the constituents (22 out of the 39) ended the month of August 2026 in gains. Boubyan Petrochemical was the best performer during the month with a 17.7% gain reaching 730 fils. IFA Hotels & Resorts and Al Ahli Bank followed with gains of 15.0% and 12.7% reaching 675 fils and 302 fils, respectively. URC and Ship were the worst performers with a 6.4% loss each reaching 262 fils and 631 fils, respectively.

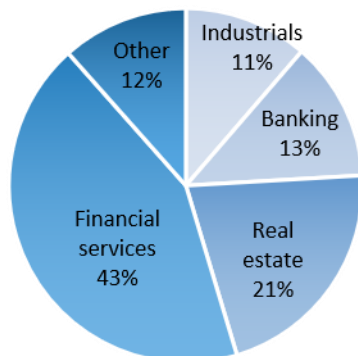
Boursa Kuwait Sectors' Indices Performance

Market sector Indices							
Sector	Index			PE	PB	Dividend Yield	ROE%
	31-Aug-2026	Chg %					
Energy	1,916.4	6.1%	▲	13.00	1.64	1.84%	10.2%
Basic materials	926.4	14.0%	▲	15.37	1.77	0.84%	12.2%
Industrials	761.3	1.9%	▲	-21.63	1.35	0.87%	-8.6%
Consumer Staples	1,319.4	9.5%	▲	24.69	4.03	0.00%	15.8%
Health care	626.7	-5.2%	▼	-25.50	2.15	0.00%	-4.7%
Consumer Discr	2,348.8	4.3%	▲	23.05	2.33	1.31%	12.9%
Telecom	1,409.3	2.7%	▲	10.08	2.07	6.10%	16.6%
Utility	368.4	-3.4%	▼	10.10	1.12	0.00%	11.1%
Banking	2,126.5	0.1%	▲	19.01	1.91	1.31%	9.8%
Insurance	2,334.0	9.4%	▲	10.70	1.13	1.01%	9.9%
Real estate	2,041.9	1.7%	▲	32.31	1.42	0.59%	4.0%
Financial services	1,795.0	3.9%	▲	23.93	1.29	1.64%	7.5%
Technology	12,513.0	127.8%	▲	-243.33	12.56	0.00%	-5.2%

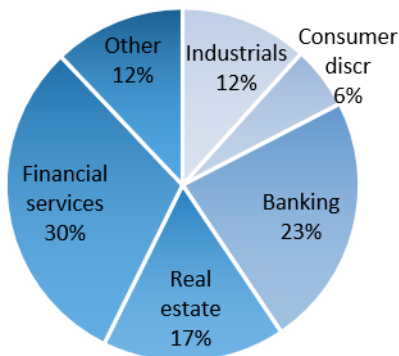
Market Indices activities					
Sector	Value in thousands			Volume in thousands	
	31-Aug-2026	Chg %		31-Aug-2026	Pct Change %
Energy	37,199	110.5%	▲	154,481	129.1%
Basic materials	20,873	24.0%	▲	31,317	17.1%
Industrials	207,790	9.0%	▲	742,866	26.7%
Consumer Staples	42,032	147.6%	▲	134,926	232.9%
Health care	31	-83.3%	▼	41	-85%
Consumer Discr	101,672	27.4%	▲	208,224	27.7%
Telecom	63,554	26.8%	▲	94,841	21.8%
Utility	5,050	65.7%	▲	35,417	66.6%
Banking	411,397	3.9%	▲	834,239	23.2%
Insurance	10,546	26.7%	▲	69,091	48.7%
Real estate	297,126	-5.3%	▼	1,391,686	-14.5%
Financial services	543,820	9.9%	▲	2,821,914	-3.8%
Technology	35,163	168.0%	▲	29,335	59.7%

Note: Percentage change from the end of July 2026

Traded Volume



Traded Value



In terms of sector performance, chart for August -2026 was mixed. The sector performance chart for the month showed gains predominantly across Boursa Kuwait sectoral benchmarks.

Technology index witnessed the largest increase during the month as it gained 127.8% during the month. Basic Materials and Consumer Staples indexes followed with gains of 14.0% and 9.5%, respectively. Healthcare sector was the worst performer during the month as it closed down 5.2%.

Trading activities across sectors during the month of August increased. Technology sector's liquidity increased the most by 168%, followed by Consumer Staples and Energy sectors with their liquidity increasing by 147.6% and 110.5% respectively. Healthcare sector's liquidity dropped the most during the month as it fell by 83.3%.

Financial Services sector was the most liquid sector as it accounted for 30% of total market value traded followed by Banking sector and Real Estate sector with 23% and 17%, respectively.

Financial Services, Real Estate, and Banking were the most traded sectors based on monthly traded volume with a share of 43%, 21% and 13%, respectively.

Top Gainers and Losers

Companies' Top Gainers During The Period

Company	Close (fils)	%Chg MTD	Value (KWD '000)	Volume ('000)	Monthly Turnover
Automated Systems Company KPSC	1,720.0	127.8%	35,163	29,335	267%
Livestock Transport & Trading Company KPSC	186.0	53.7%	21,932	117,349	488%
Kuwait Hotels Co KPSC	284.0	53.5%	1,222	5,053	254%
Burgan for Well Drilling Trading and Maintenance KSCP	272.0	44.7%	23,840	104,651	493%
Metal and Recycling Co KSCP	205.0	36.7%	9,618	49,346	440%
KFIC Invest Company KSCP	187.0	29.0%	19,324	112,045	473%
Gulf Investment House KPSC	665.0	26.7%	19,251	31,944	185%
Privatization Holding Company KPSC	173.0	24.5%	60,564	370,833	210%
Warba Capital Holding Company KSCP	902.0	24.4%	12,053	13,829	204%
United Projects for Aviation Services Co KSCP	238.0	21.4%	4,088	18,069	279%

Note: Percentage change from the end of July 2026

** Comparing total trading value for the current month with average last 12 months

Companies' Top Losers During The Period

Company	Close (fils)	%Chg MTD	Value (KWD '000)	Volume ('000)	Monthly Turnover**
Tijara & Real Estate Investment Co KSCP	123.0	-32.4%	46,227	303,356	192%
Future Kid Entertainment and Real Estate Company K	87.4	-12.0%	4,011	44,153	-18%
Kuwait Foundry Co. (S.A.K)	444.0	-9.2%	881	1,993	121%
Equipment Holding Company KSCP	210.0	-8.7%	6,304	28,643	-41%
Osos Holding Group Company KSC	182.0	-8.5%	616	3,222	-62%
Al Arabiya Real Estate Company KSCP	163.0	-7.4%	5,366	31,269	-78%
Al-Maidan Clinic for Oral Health Services Company KS	955.0	-7.2%	21	22	-67%
Al Enmaa Real Estate Company KSCP	120.0	-7.0%	3,672	29,572	-47%
United Real Estate Company KSCP	262.0	-6.4%	5,385	19,550	-60%
Heavy Engineering Industries and Shipbuilding Compan	631.0	-6.4%	18,840	29,712	39%

Note: Percentage change from the end of July 2026

** Comparing total trading value for the current month with average last 12 months

Top 10 Companies Traded in Terms of Value

Company	Close (fils)	%Chg MTD	Value (KWD '000)	Volume ('000)	Monthly Turnover**
Kuwait Finance House KSCP	770.0	-1.9%	152,356	195,620	-13%
National Bank of Kuwait S.A.K.P.	874.0	1.9%	89,928	104,007	-24%
Privatization Holding Company KPSC	173.0	24.5%	60,564	370,833	210%
Arkan Al Kuwait Real Estate Company KSCP	342.0	15.2%	59,642	178,317	171%
Al Ahli Bank of Kuwait KSCP	302.0	12.7%	57,890	203,617	240%
Public Warehousing Co	153.0	4.8%	53,602	346,108	47%
GFH Bank BSC	169.0	0.6%	50,213	291,100	-50%
Tijara & Real Estate Investment Co KSCP	123.0	-32.4%	46,227	303,356	192%
National International Holding Co KSCP	191.0	6.7%	45,098	241,648	195%
Mobile Telecommunications Company KSCP	605.0	1.3%	40,155	65,370	4%

Note: Percentage change from the end of July 2026

** Comparing total trading value for the current month with average last 12 months

Source: Refinitiv and Arzan Analysis

Automated Systems was the top gainer in August 2026 with a monthly gain of 127.8% M-o-M to close at 1,720 fils. Followed by Livstock with a 53.7% gain to close the month at 186 fils. Kuwait Hotels came third as it appreciated by 53.5% to close the month at 284 fils.

Tijara topped the loser's chart during the month as it fell by 32.4% to close at 123 fils, followed by Future Kid and Kuwait Foundry with losses of 12.0% and 9.2% during the month, closing at 87.4 fils and 444 fils, respectively.

Kuwait Finance House "KFH" led the market in terms of value traded during the month with a trading value of KD 152 million, to end the month at 770 fils. National Bank of Kuwait "NBK" came second with traded value of KD 89 million to close the month's trading at 874 fils. Privatization came third with traded value of KD 60 million, to close the month's trading at 173 fils.

Last 12 Months Boursa Kuwait Indices Performance

All-Share Index (PR)			
Month	Index (Close)	Point Change	%Chg
Aug-25	8,499		
Sep-25	8,796	296.5	3.5%
Oct-25	9,032	236.1	2.7%
Nov-25	8,856	(175.6)	-1.9%
Dec-25	8,908	51.3	0.6%
Jan-26	8,566	(342.0)	-3.8%
Feb-26	8,572	6.7	0.1%
Mar-26	8,416	(155.8)	-1.8%
Apr-26	8,860	443.9	5.3%
May-26	8,815	(45.2)	-0.5%
Jun-26	8,706	(108.8)	-1.2%
Jul-26	8,757	50.4	0.6%
Aug-26	8,897	140.7	1.6%

Premier Market Index (PR)			
Month	Index (point)	Point Change	%Chg
Aug-25	9,088		
Sep-25	9,372	284.2	3.1%
Oct-25	9,566	194.0	2.1%
Nov-25	9,428	(137.7)	-1.4%
Dec-25	9,498	70.1	0.7%
Jan-26	9,124	(374.4)	-3.9%
Feb-26	9,156	31.8	0.3%
Mar-26	9,009	(146.6)	-1.6%
Apr-26	9,382	372.7	4.1%
May-26	9,304	(77.5)	-0.8%
Jun-26	9,083	(221.6)	-2.4%
Jul-26	9,215	132.8	1.5%
Aug-26	9,288	72.8	0.8%

Main Market Index (PR)			
Month	Index (point)	Point Change	%Chg
Aug-25	7,823		
Sep-25	8,228	404.6	5.2%
Oct-25	8,680	452.0	5.5%
Nov-25	8,317	(363.2)	-4.2%
Dec-25	8,302	(14.5)	-0.2%
Jan-26	8,023	(279.3)	-3.4%
Feb-26	7,920	(103.6)	-1.3%
Mar-26	7,684	(236.0)	-3.0%
Apr-26	8,571	887.1	11.5%
May-26	8,666	95.4	1.1%
Jun-26	9,061	395.4	4.6%
Jul-26	8,737	(324.8)	-3.6%
Aug-26	9,230	493.9	5.7%

Monthly Value Traded			
Month	Value (KWD '000)	(Chg '000)	%Chg
Aug-25	1,974,870		
Sep-25	2,276,427	301,556	15.3%
Oct-25	3,266,640	990,214	43.5%
Nov-25	2,091,150	(1,175,491)	-36.0%
Dec-25	1,855,782	(235,368)	-11.3%
Jan-26	1,466,969	(388,812)	-21.0%
Feb-26	1,105,334	(361,635)	-24.7%
Mar-26	1,138,950	33,616	3.0%
Apr-26	2,113,319	974,369	85.5%
May-26	1,853,906	(259,414)	-12.3%
Jun-26	2,129,924	276,018	14.9%
Jul-26	1,601,229	(528,694)	-24.8%
Aug-26	1,776,253	175,024	10.9%

Monthly Volume Traded			
Month	(Volume '000)	(Chg '000)	%Chg
Aug-25	9,413,331		
Sep-25	10,663,951	1,250,620	13.3%
Oct-25	16,186,468	5,522,517	51.8%
Nov-25	10,023,759	(6,162,708)	-38.1%
Dec-25	6,920,902	(3,102,857)	-31.0%
Jan-26	5,045,466	(1,875,436)	-27.1%
Feb-26	3,594,974	(1,450,491)	-28.7%
Mar-26	3,468,225	(126,749)	-3.5%
Apr-26	9,006,932	5,538,707	159.7%
May-26	8,209,076	(797,856)	-8.9%
Jun-26	8,366,472	157,396	1.9%
Jul-26	6,286,904	(2,079,567)	-24.9%
Aug-26	6,548,380	261,475	4.2%

Average Daily Traded Value			
Month	(KWD '000)	(Change Mn)	%Chg
Aug-25	94,041		
Sep-25	108,401	14,359.8	15.3%
Oct-25	148,484	40,082.4	37.0%
Nov-25	99,579	(48,905.1)	-32.9%
Dec-25	80,686	(18,892.4)	-19.0%
Jan-26	77,209	(3,477.2)	-4.3%
Feb-26	61,407	(15,801.5)	-20.5%
Mar-26	59,945	(1,462.7)	-2.4%
Apr-26	96,060	36,115.2	60.2%
May-26	109,053	12,993.3	13.5%
Jun-26	101,425	(7,628.3)	-7.0%
Jul-26	72,783	(28,641.8)	-28.2%
Aug-26	84,583	11,800.3	16.2%

- The All-Share Index (PR) closed the month up 1.6% to close at of 8,897 points.
- The Premier Market Index (PR) closed the month of August 2026 up 0.8% M-o-M to close at 9,288 points.
- Main Market Index (PR) ended the month of August 2026 with a positive performance of 5.7% to reach 9,230 points.
- Total market trading activity increasing during the month. Monthly traded value increased by 10.9% compared to the previous month to reach KWD 1.77 billion compared to KWD 1.60 billion. Monthly traded volume also increased by 4.2% to reach 6.5 billion shares compared to 6.3 billion shares during the previous month.
- The average daily traded value increased during the month of August 2026 by 16.2% to an average daily traded value of KWD 84.5 million compared to KWD 72.7 million in July 2026.

Disclaimer

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